

CAFÉ Data

PTL06

- Variable List -

Disclaimer: This variable list is not a final product but is intended to provide information about the variables in this data set while a codebook is being developed. Due to the ongoing nature of this work, NB-IRDT makes no guarantee that the information herein is complete.

Table 1: Student – demographic information on students applying for student loans

Variable Name	Description
APPLICANT_ID	Unique numeric identifier for each applicant; dependents, spouses, and parents of the applicant will share the same ID
AB_ID	Unique numeric identifier for each individual
STUDENT_IDENTIFICATION_GENDER	M/F gender indicator
STUDENT_IDENTIFICATION_BIRTHDATE	Date of birth of the student
STUDENT_IDENTIFICATION_MARITAL_STATUS_CD	Marital status of the student
STUDENT_IDENTIFICATION_LANGUAGE_CD	Primary language of the student
STUDENT_IDENTIFICATION_VISIBLE_MINORITY	Y/N indicator if identify as visible minority
STUDENT_IDENTIFICATION_TRANSITION_GRANT	Y/N indicator for transition grant
STUDENT_IDENTIFICATION_TCB	Y/N if they previously received TCB (timely completion benefit)
STUDENT_HIGHSCHOOL_SCHOOL_NAME	Name of high school the student attended
STUDENT_HIGHSCHOOL_PROV_CD	Province of high school the student attended
STUDENT_HIGHSCHOOL_PROV_OTHER	If the highschool was outside of Canada so they need to fill in a state/other
STUDENT_HIGHSCHOOL_LAST_GRADE_COMPLETED	The last grade they completed before leaving highschool
STUDENT_HIGHSCHOOL_GRADE_COMPLETED_DT	The date that the person graduated or left high school
STUDENT_HIGHSCHOOL_GRADUATED	Y/N if they graduated
STUDENT_HIGHSCHOOL_GRADE12_EQUIVALENCY	Y/N if they completed a grade 12 equivalency

STUDENT_HIGHSCHOOL_EQUIVALANCY_DT	The date they completed a grade 12 equivalency
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Table 2: Application – application information for a student applicant

Variable Name	
APPLICANT_ID	Unique numeric identifier for each applicant; dependents, spouses, and parents of the applicant will share the same ID
AB_ID	Unique numeric identifier for each individual
APPLICATION_YEAR	Academic year when application was submitted running from August 1 of year displayed to July 31 of next year. The year displayed would be the year that the academic year ends in. For example: Aug 1, 2020 to July 31, 2021 would be the 2021 academic/application year.
APPLICATION_NUMBER	Application number for applications submitted that year by that individual
APPLICATION_GROUP_CD	Marital and dependent/independent grouping on application
APPLICATION_CITIZENSHIP_CD	Citizenship status of applicant
APPLICATION_MARITAL_STATUS_CD	Marital status of applicant
APPLICATION_RECEIVED_DT	When the application was received
APPLICATION_RECEIVED_SOURCE	Paper vs. internet application
APPLICATION_ATTENDANCE_CD	Full-time or Part-time attendance
APPLICATION_STATUS_CD	Status of application
APPLICATION_STATUS_DT	Date that a status change occurred
APPLICATION_PREVIOUS_PS	Indicates if they've had Previous Post-secondary Studies: T = True, F = False
APPLICATION_RESIDENT_PROV	Province that they're a resident of
APPLICATION_TAG_STATUS_CD	Y/N flag if they're eligible for the tuition bursary
APPLICATION_CSG_INCOME_CD	Y/N if income meets threshold to be eligible for CSG
APPLICATION_MILLENNIUM_IND	Y/N indicator if the applicant received the Millennium grant; note the Millennium grant no longer exists
APPLICATION_WITHDRAWN_DT	The date an application is withdrawn
APPLICATION_INITIAL_ASSESS_DT	Date of the first assessment
APPLICATION_ARRIVAL_DT_CANADA	Date arrived in Canada (permanent resident/protected persons of Canada)
APPLICATION_ARRIVAL_DT_NB	Date arrived in NB (permanent resident/protected persons of Canada)
APPLICATION_PREVIOUS_LOAN_NB	Indicator if they've had a previous NB loan

APPLICATION_PREVIOUS_LOAN_OTHER	Indicator if they've had a previous loan not from NB
APPLICATION_PREVIOUS_LOAN_OTHER_PROV	Which province was that other loan from (if in Canada)
APPLICATION_PREVIOUS_LOAN_OTHER_YEAR	Year of previous loan, if applicable
APPLICATION_PREVIOUS_PT_FUNDING	Y/N if received previous part-time funding
APPLICATION_PREVIOUS_FEDERAL_FUNDING	Y/N if they've previously received federal funding
APPLICATION_NBL_ONLY	Y/N if they want to receive NB loan only
APPLICATION_NBTAB_CD	Y/N if they're eligible for the NBTAB/NBFTP/NBRTB (tuition grants)
APPLICATION_NBTRMCB_CD	Y/N if they're eligible for the NBTRMC/NBRTB (tuition grants)
APPLICATION_NBTAB_CD	Y/N if they're eligible for the NBTAB/NBFTP/NBRTB (tuition grants)
APPLICATION_CAS_DT	Date that a Change of Academic Status Received Date (CAS on screen) was received Note: this field was added in the 2020 academic year
APPLICATION_NSLSC_WITHDRAWN_DT	Date a withdrawal is processed at the service provider (NSLSC) Note: this field was added in the 2020 academic year
APPLICATION_DISABILITY_DISABLED	Indicates if they have a permanent disability
APPLICATION_DISABILITY_STATUS_CD	Disability status
APPLICATION_DISABILITY_COURSE_LOAD	Percentage of course load student is taking
APPLICATION_DISABILITY_PD_CONS_APPROVED	Y/N if permanent disability (PD) consultant approved
DISABILITY_TYPE_ID_1	Indicates the 1st type of disability the student has
DISABILITY_TYPE_ID_2	Indicates the 2nd type of disability the student has
DISABILITY_TYPE_ID_3	Indicates the 3rd type of disability the student has
APPLICATION_PARTTIME_INSTITUTION_CD	College/University institution of program for part-time applications. https://www.canada.ca/en/employment-social-development/programs/designated-schools.html
APPLICATION_PARTTIME_DEGREE_CD	Degree and faculty of program for part-time applications
APPLICATION_PARTTIME_COURSE_LOAD	Percentage of a part-time course load the student is taking (e.g., taking 2 courses out of a possible 5 would be a 40% course load)
APPLICATION_PARTTIME_NUM_COURSES	Number of courses the student is taking

APPLICATION_PARTTIME_TERM_START_DT	Start date of the period of study for that application
APPLICATION_PARTTIME_TERM_END_DT	End date of the period of study for that application
APPLICATION_PARTTIME_STUDY_WEEKS	Number of weeks the student is in study
APPLICATION_PARTTIME_CORRESPONDENCE	Y/N indicator if the course is done via correspondence
APPLICATION_PARTTIME_PREVIOUS_STUDY_PASS	Y/N if they passed their previous study period
APPLICATION_PARTTIME_PREVIOUS_STUDY_NA	If they didn't have a previous study period, then N/A is selected
APPLICATION_PARTTIME_DEPENDENTS	Number of dependents 11 or under
APPLICATION_PARTTIME_DEPS_12TO18	Number of dependents aged 12 to 18, no disability
APPLICATION_PARTTIME_DEPS_12OLDER_PD	Number of dependents aged 12 or older, with disability
APPLICATION_PARTTIME_PREVLOAN_OUTSTANDING	Amount of a previous loan that's outstanding
APPLICATION_PARTTIME_AMOUNT_REQUESTED	The amount of funding they're requesting (still done for PT, but not FT)
APPLICATION_PARTTIME_STUDENT_INCOME	Amount of income the student made (line 150)
APPLICATION_PARTTIME_SPOUSE_INCOME	Amount of income a spouse made (spouse line 150)
APPLICATION_PARTTIME_OTHER_ASSETS	Amount of other assets that may be considered when calculating need/resources
APPLICATION_PARTTIME_TRANSPORTATION_COSTS	Cost given for transportation
APPLICATION_PARTTIME_CHILDCARE_COSTS	Cost given for childcare
APPLICATION_PARTTIME_MISCELLANEOUS_COSTS	Cost given for miscellaneous things
APPLICATION_PARTTIME_OTHER_COSTS	Cost given for any other things
APPLICATION_PARTTIME_TUITION_ALLOW	Tuition cost of the part-time program
APPLICATION_PARTTIME_BOOK_ALLOW	Cost of books for the part-time program
APPLICATION_PARTTIME_FEE_ALLOW	Cost of fees for the part-time program
APPLICATION_PARTTIME_LOW_INCOME_GRANT_ELIGIBLE	Y/N indicator if they are eligible for the CSG low income grant, now the CSG full-time grant
APPLICATION_PARTTIME_FIELD_CD	Code for degree and specific title of program. Refer to PROGRAM_FIELD_DESC for description. Note: this field was added in the 2020 academic year
APPLICATION_PROGRAM_STUDY_YEAR	The year of study the student is entering for that application
APPLICATION_PROGRAM_GRADUATION_DT	Graduation date for the student

APPLICATION_PROGRAM_INSTITUTION_CD	College/University institution of program. Codes can be found on https://www.canada.ca/en/employment-social-development/programs/designated-schools.html
APPLICATION_PROGRAM_DEGREE_CD	Degree and faculty of program
APPLICATION_PROGRAM_FIELD_CD	Code for degree and specific title of program. Refer to PROGRAM_FIELD_DESC for description.
PROGRAM_FIELD_TYPE	The type of program field
PROGRAM_FIELD_LANGUAGE_CD	The official language of the program field
PROGRAM_FIELD_DESC	Description of APPLICATION_PROGRAM_FIELD_CD
APPLICATION_PROGRAM_TERM_START_DT	Study period start date
APPLICATION_PROGRAM_TERM_END_DT	Study period end date
APPLICATION_PROGRAM_STUDY_WEEKS	Number of weeks the student is in study
APPLICATION_PROGRAM_TUITION_ALLOW	Cost of tuition for the period of study which can override NAR_DETAIL_TUITION_COST
APPLICATION_PROGRAM_BOOK_ALLOW	Cost of books for the period of study which can override NAR_DETAIL_BOOKS_COST
APPLICATION_PROGRAM_FEE_ALLOW	Cost of fees for the period of study which can override NAR_DETAIL_FEES_COST
APPLICATION_PROGRAM_COMPUTER_ALLOW	Computer costs which can override NAR_DETAIL_COMPUTER_COSTS
APPLICATION_PROGRAM_CORRESPONDENCE_IND	Y/N indicator if the program is a correspondence (online) program
APPLICATION_PROGRAM_COOP_IND	Y/N indicator if the program is a co-op program
APPLICATION_PROGRAM_S_PERIOD_LENGTH	Study period length, 1 or 0.5, 1 is a full year, 0.5 would be a half year or a single semester
APPLICATION_PROGRAM_EXT_WEEKS	Number of practicum weeks for programs with practicums
APPLICATION_PROGRAM_EXT_TUITION	Practicum Costs for programs with practicums
APPLICATION_PROGRAM_PCT_COURSE_LOAD	Percentage of course load student is taking
APPLICATION_PROGRAM_COOP_FEES	Cost associated with co-op
APPLICATION_UNKNOWN_PROGRAM_INSTITUTION	Educational institution the applicant is attending, used when the program is not listed under application program
APPLICATION_UNKNOWN_PROGRAM_CAMPUS	Specific campus of the Education Institute they're attending, used when the program is not listed under application program
APPLICATION_UNKNOWN_PROGRAM_CITY	City the school is located in (part of address), used when the program is not listed under application program

APPLICATION_UNKNOWN_PROGRAM_PROV_CD	Province school is located in, used when the program is not listed under application program
APPLICATION_UNKNOWN_PROGRAM_COUNTRY_CD	The country the school is located in, used when the program is not listed under application program
APPLICATION_UNKNOWN_PROGRAM_POSTAL_CD	Postal code for the school, used when the program is not listed under application program
APPLICATION_UNKNOWN_PROGRAM_CAMPUS_CITY	City that the campus they're attending is in, used when the program is not listed under application program
APPLICATION_UNKNOWN_PROGRAM_NAME	Name of the program, used when the program is not listed under application program
APPLICATION_UNKNOWN_PROGRAM_LEVEL	Credential type, bachelor, certificate, diploma, etc., used when the program is not listed under application program
APPLICATION_UNKNOWN_PROGRAM_YEAR	Year of the program student is entering, used when the program is not listed under application program
APPLICATION_UNKNOWN_PROGRAM_LENGTH	Length of a program in years, used when the program is not listed under application program
APPLICATION_UNKNOWN_PROGRAM_TYPE	A more specific description of the program, used when the program is not listed under application program
APPLICATION_UNKNOWN_PROGRAM_START	Start date of the period of study for that application, used when the program is not listed under application program
APPLICATION_UNKNOWN_PROGRAM_END	End date of the period of study for that application, used when the program is not listed under application program
ELIGIBILITY_SCHOLASTIC_TS_REQUIRED	Y/N indicator if a transcript is required for a satisfactory scholastic standard (SSS) override. SSS probations and restrictions can be placed on a student's file if they withdraw or don't maintain the requirements for SSS. An override can be done so the student is no longer restricted due to SSS. An example of an override would be if a student withdrew for medical reasons, then using the override so they aren't prevented from getting more funding since that would be out of their control. Overrides could also set SSS to a fail, which may be an instant when a transcript is required.
ELIGIBILITY_SCHOLASTIC_TS_RESULT	Result of override - unknown, pass, fail, withdrawal, illness, etc.

ELIGIBILITY_SCHOLASTIC_SA_STATUS	Status of the override
ELIGIBILITY_SCHOLASTIC_SA_OVERRIDE	Indicates if there is an override
ELIGIBILITY_SCHOLASTIC_SA_OVERRIDE_DT	Date the override was done on SSS
ELIGIBILITY_SCHOLASTIC_SA_NEXT_STATUSES	What the next status will be after override, such as probation.
ELIGIBILITY_SCHOLASTIC_SSS_REQUESTED	Satisfactory Scholastic Standard (SSS) information is requested. This field Indicates if the record should be included when doing an SSS Export.
ELIGIBILITY_SCHOLASTIC_SSS_REC_RECEIVED	Satisfactory Scholastic Standings (SSS) information has been received. This field indicates if information has been updated as a result of an SSS Import.
MSFAA_STATUS_CD	The status of the MSFAA, whether it's been produced, received, or cancelled. Note the MSFAA is produced before it can be received or cancelled.
MSFAA_PRODUCED_DT	Date that the MSFAA number was produced
MSFAA_BORROWER_SIGNED_DT	Date that the student signed the MSFAA
MSFAA_SP_RECEIVED_DT	Date that the MSFAA number was received at the service provider
MSFAA_NEW_ISSUING_PROV	Province/territory code for the P/T that issued the MSFAA number
MSFAA_CANCELED_DT	Date that an MSFAA number was cancelled
MSFAA_REMINDER_1ST	Date that the first reminder email was sent to the student to remind them to sign their MSFAA
MSFAA_REMINDER_2ND	Date that the second reminder email was sent to the student to remind them to sign their MSFAA
MSFAA_APPLICATION_TYPE	Indicates if part-time or full-time application
NAR_DETAIL_GROUP_CD	Marital and dependent/independent grouping on NAR
NAR_DETAIL_CSG_INCOME_CD	Y/N if income meets threshold to be eligible for Canada Student Grant (CSG)
NAR_DETAIL_PARENT_HEAD_INC	Corresponds to the income amount for parent 1
NAR_DETAIL_PARENT_SPOUSE_INC	Corresponds to the income amount for parent 2
NAR_DETAIL_PARENT_EXP	Calculated Parent Expenses If the Parent's Reduced Income is not used, it calculates this value as follows (using values for each parent): L435_IncomeTax + L308_CPP + L312_EI + L210_ElectedSplitPension + L214_ChildCare + L230_SupPayment + L229_EmpExpense + L330_Medical + Other_Exp

	If the Parent's reduced income value is used, it calculates the Income Tax value for the Reduced Income amount and only uses the taxes for the Reduced Income amount as the Parent Expenses.
NAR_DETAIL_PARENT_MSOL_AMT	This is the parents Moderate Standard of Living Allowance Amount which is looked up in the NAR_FamilyMSOL table using the Application Year, Resident Province and Family Size.
NAR_DETAIL_PARENT_DISCRETIONARY_IN C	The net amount income considered after the tax rate has been applied
NAR_DETAIL_PS_STUDENT_INC_ITEMS	Student's Pre-study Income amount which was used on this assessment
NAR_DETAIL_PS_STUDENT_GROSS_INC	Pre-study student's gross income
NAR_DETAIL_PS_STUDENT_TAX_PERCENT	Pre-study tax percent for the student
NAR_DETAIL_SP_STUDENT_TAX_PERCENT	Study period tax percent for the student
NAR_DETAIL_PS_SPOUSE_GROSS_INC	Pre-study gross income for the spouse
NAR_DETAIL_SPOUSE_PRE_STUDY_TAX_P E RCENT	Pre-study tax percent for the spouse
NAR_DETAIL_SPOUSE_STUDY_PERIOD_TA X_PERCENT	Study period tax percent for the spouse
NAR_DETAIL_PS_LIVING_COSTS	Pre-study living costs
NAR_DETAIL_TOTAL_COSTS	Total costs calculated for the student
NAR_DETAIL_TERM_START_DT	Start date of the period of study for that application
NAR_DETAIL_TERM_END_DT	End date of the period of study for that application
NAR_DETAIL_STUDY_WEEKS	Number of weeks the student is in study
NAR_DETAIL_TUITION_COST	Tuition costs for period of study
NAR_DETAIL_BOOKS_COST	Cost of books for the period of study automatically filled in from PROGRAM_FEE_BOOK_AMT, except for cases where an override occurred at the assessment stage
NAR_DETAIL_FEES_COST	Cost of academic fees/student fees for the period of study
NAR_DETAIL_EXTENSION_TUITION	Practicum Costs which was used on this assessment
NAR_DETAIL_LIVING_COSTS	Calculated living costs for the period of study
NAR_DETAIL_EXTENDED_LOCAL_TRANS	Amount of funding for local transportation for the period of study
NAR_DETAIL_RETURN_TRANS	Amount of funding for return transportation for the period of study
NAR_DETAIL_DEPENDENT_ALLOWANCE	Amount of funding calculated for any dependents in the family
NAR_DETAIL_CHILDCARE_ALLOWANCE	Amount of funding calculated for any dependents that require childcare

NAR_DETAIL_OTHER_EDUC_EXP	Amount of other educational expenses
NAR_DETAIL_TOTAL_RESOURCES	Total calculated resources for the period of study
NAR_DETAIL_PC_CONTRIBUTION	The parental contribution amount
NAR_DETAIL_UNIV_TRUST_FUND	Amount in a University trust fund – stopped being used in 2017 at the same time COE stopped being used
NAR_DETAIL_MIN_PS_CONTRIBUTION	Minimum pre-study contribution amount
NAR_DETAIL_STUDY_CONTRIBUTION	Study period contribution, student contribution
NAR_DETAIL_CALCULATED_NEED	Calculated need for the period of study
NAR_DETAIL_APP_STATUS_CD	Application status on NAR
NAR_DETAIL_SOCIAL_ASSISTANCE	Y/N or unanswered if they're receiving social assistance
NAR_DETAIL_DISABLED	Y/N or unanswered if they have a permanent disability
NAR_DETAIL_PARTNER_STATUS_CD	Partner status: employed, unemployed, applying, attending
NAR_DETAIL_FAMILY_SIZE	Size of the family - includes dependents under 18, wholly dependents, dependents attending Post-Secondary Education, the applicant, and the parents, or spouses
NAR_DETAIL_STUDENT_LINE_150	Amount on the student's line 150
NAR_DETAIL_PARTNER_LINE_150	Amount of the partners line 150
NAR_DETAIL_INSTITUTION_CD	College/University institution of program for NAR. Codes can be found on https://www.canada.ca/en/employment-social-development/programs/designated-schools.html
NAR_DETAIL_ASSESSED_WEEKS	Number of weeks that the student was assessed for
NAR_DETAIL_PS_WEEKS	Pre-study weeks
NAR_DETAIL_PS_CONTRIBUTION	Pre-study student contribution
NAR_DETAIL_PS_OTHER_INCOME	Pre-study other income amount
NAR_DETAIL_TOTAL_NET_TARGETED_FUNDS	The amount of targeted funds after the tax rate has been applied and is the amount used in calculations
NAR_DETAIL_STUDY_TUITION_WAIVER	Amount to apply for a tuition waiver, which then reduces tuition by this amount. For example, if the total tuition is \$5000, then a tuition waiver of \$3000 would leave \$2000 of remaining tuition.
NAR_DETAIL_STUDY_TSD_FUNDING	Amount of TSD funding that a student may be receiving
NAR_DETAIL_STUDY_TSD_FUNDING_NET	Study_TSD_Funding after the TSD tax rate is applied (i.e., $\text{NAR_DETAIL_STUDY_TSD_FUNDING} \times (1 - \text{NAR_DETAIL_SP_STUDENT_TAX_PERCENT}/100)$)

NAR_DETAIL_STUDY_OTHER_100_INC	Other resources that are included at 100% (no tax rates applied), may included an RESP
NAR_DETAIL_PARTNER_TOTAL_NET_TARGETED_FUNDS	Partner's targeted funds (funds that can be counted when calculating need/partner contribution) net amount after the tax rate is applied
NAR_DETAIL_STUDY_SPOUSE_TSD_FUNDING	Spouse's study period TSD funding
NAR_DETAIL_STUDY_SPOUSE_TSD_FUNDING_NET	Spouse's study period net TSD funding after tax rate was applied
NAR_DETAIL_STUDY_SPOUSE_OTHER_100_INC	Spouse's other resources used at 100%, no tax rates applied
NAR_DETAIL_TOTAL_NET_EMP_AND_OTHER_INCOME	The net total amount of employment income and other income
NAR_DETAIL_STUDY_CPPQPP	CPP contribution amount
NAR_DETAIL_STUDY_CPPQPP_NET	The net amount of CPP contribution after the tax rate for it has been applied
NAR_DETAIL_STUDY_EI	EI contribution amount
NAR_DETAIL_STUDY_EI_NET	The net amount of EI contribution after the tax rate for it has been applied
NAR_DETAIL_STUDY_EMPLOYMENT_INCOME	Amount of employment income put in CAFÉ for the student (could be equivalent to line 150)
NAR_DETAIL_STUDY_EMPLOYMENT_INCOME_NET	Amount of income after the tax rate has been applied for the student's line 150
NAR_DETAIL_STUDY_PENSION	Pension amount
NAR_DETAIL_STUDY_PENSION_NET	Net pension amount after the tax rate has been applied
NAR_DETAIL_STUDY_RRSP	The RRSP amount
NAR_DETAIL_STUDY_RRSP_NET	Net RRSP amount after the tax rate has been applied
NAR_DETAIL_STUDY_OTH_INC_WTAX	Study period other income amount with tax included
NAR_DETAIL_STUDY_OTH_INC_WTAX_NET	Study period net other income amount with tax after tax rate has been applied
NAR_DETAIL_STUDY_OTH_INC_NOTAX	Study period other income with no tax included
NAR_DETAIL_PARTNER_TOTAL_NET_EMP_AND_OTHER_INCOME	The net total amount of employment income and other income for the partner
NAR_DETAIL_STUDY_SPOUSE_CPPQPP	Spouse CPP amount that's in CAFÉ
NAR_DETAIL_STUDY_SPOUSE_CPPQPP_NET	Spouse net CPP amount after the tax rate has been applied
NAR_DETAIL_STUDY_SPOUSE_EI	Spouse EI amount that's in CAFÉ
NAR_DETAIL_STUDY_SPOUSE_EI_NET	Spouse net EI amount after the tax rate has been applied
NAR_DETAIL_STUDY_SPOUSE_EMPLOYMENT_INCOME	Spouse income (line 150) in CAFÉ

NAR_DETAIL_STUDY_SPOUSE_EMPLOYMENT_INCOME_NET	Spouse income (line 150) amount after the tax rate is applied
NAR_DETAIL_STUDY_SPOUSE_PENSION	Spouse pension amount in CAFÉ
NAR_DETAIL_STUDY_SPOUSE_PENSION_NET	Spouse pension amount after the tax rate has been applied
NAR_DETAIL_STUDY_SPOUSE_RRSP	Spouse RRSP amount in CAFÉ
NAR_DETAIL_STUDY_SPOUSE_RRSP_NET	Spouse RRSP amount after the tax rate has been applied
NAR_DETAIL_STUDY_SPOUSE_OTH_INC_WTAX	Spouse Study period other income amount with tax included
NAR_DETAIL_STUDY_SPOUSE_OTH_INC_WTAX_NET	Spouse Study period net other income amount with tax after tax rate has been applied
NAR_DETAIL_STUDY_SPOUSE_OTH_INC_NOTAX	Spouse Study period other income with no tax included
NAR_DETAIL_TOTAL_NET_SCHOLARSHIPS	Total amount of scholarship minus up to \$1800, because anything over \$1800 is counted as resource
NAR_DETAIL_STUDY_SCHOLARSHIPS	The total scholarship amount
NAR_DETAIL_PARTNER_TOTAL_NET_SCHOLARSHIPS	Total amount of scholarship minus up to \$1800, because anything over \$1800 is counted as resource
NAR_DETAIL_STUDY_SPOUSE_SCHOLARSHIPS	The scholarship amount for the spouse
NAR_DETAIL_TOTAL_INVESTMENT_INCOME	Amount of investment income
NAR_DETAIL_PARTNER_TOTAL_INVESTMENT_INCOME	The amount of investment income for the spouse/partner
NAR_DETAIL_PARTNER_UNIV_TRUST_FUND	Amount put into CAFÉ for the partners university trust fund
NAR_DETAIL_COMPUTER_COSTS	Computer costs automatically filled in from PROGRAM_FEE_COMPUTER_AMT, except for cases where an override occurred at the assessment stage
NAR_DETAIL_COE_VALID	Indicates if the COE sent in by the student is valid
NAR_DETAIL_NEGOTIABLE_DT_DISB1	The date that disbursement 1 funding is negotiable (can be released)
NAR_DETAIL_NEGOTIABLE_DT_DISB2	The date that disbursement 2 funding is negotiable (can be released)
NAR_DETAIL_PARENT_MARITAL_CD	Marital status of the parents of the applicant
NAR_DETAIL_STUDENT_TSD	Flag if the student indicated yes as a TSD client
NAR_DETAIL_WITHDRAWAL_DT	The date an application is withdrawn
NAR_DETAIL_FUNDING_APPROVED	An indicator if the student was approved for funding
NAR_DETAIL_NBL_ONLY	Y/N if they want to receive NB loan only

NAR_DETAIL_NBL_CALCULATED_NEED	The NBL calculated need amount, which is similar to general calculated need but does not include partner and parent contributions
NAR_DETAIL_STUDY_UNIV_TRUST_FUND_NET	Student university trust fund amount after the tax rate has been applied
NAR_DETAIL_STUDY_SPOUSE_UNIV_TRUST_FUND_NET	Spouse's university trust fund amount after the tax rate has been applied
NAR_DETAIL_PREVIOUS_OUTSTANDING_OV_CSL	Amount of previous outstanding OverAwards on CSL
NAR_DETAIL_PREVIOUS_OUTSTANDING_OV_PSL	Amount of previous outstanding OverAwards on PSL
NAR_DETAIL_PREVIOUS_OUTSTANDING_OV_NBB	Amount of previous outstanding OverAwards on NBB
NAR_DETAIL_REMAINING_OUTSTANDING_OV_CSL	Remaining outstanding overaward amounts in CSL (some may have been recovered on the application)
NAR_DETAIL_REMAINING_OUTSTANDING_OV_PSL	Remaining outstanding overaward amounts in PSL (some may have been recovered on the application)
NAR_DETAIL_REMAINING_OUTSTANDING_OV_NBB	Remaining outstanding overaward amounts in NBB (some may have been recovered on the application)
NAR_DETAIL_STUDENT_FIXED_RATE_CONTRIBUTION	The amount of fixed contribution the student is expected to make
NAR_DETAIL_PARTNER_FIXED_RATE_CONTRIBUTION	The amount of fixed contribution the partner is expected to make
NAR_DETAIL_FINAL_ASSESSMENT	Indicates if it's a Final Assessment vs a Temporary Assessment for TSD Clients. This is a new field that was added for the 2018 Academic Year and it replaces the COE_Valid field which was used prior to the 2018 Academic Year when we were still processing COEs.
NAR_DETAIL_STUDENT_REDUCED_CONTRIBUTION	The amount of contribution the student is expected to make if they have applied for a review and will contribute a reduced amount
NAR_DETAIL_PARTNER_REDUCED_CONTRIBUTION	The amount of contribution the partner is expected to make if they have applied for a review and will contribute a reduced amount
NAR_DETAIL_DISPLAY_CONTRIB_REVIEW_TEXT_ON_NOTICE	Indicates if contribution review text will appear on the notice sent to the student or not
NAR_DETAIL_STUDY_TSD_TUITION	Amount of TSD funding the student is receiving explicitly for covering tuition
NAR_DETAIL_COOP_FEES	Cost associated with co-op
CHILDCARE_MAXIMUM	The maximum amount that can be issued for childcare; based on APPLICATION_YEAR

NAR_CSGFTDEP_FAMILY_INCOME	Household income, if dependent the student's income isn't included; based on APPLICATION_YEAR and NAR_DETAIL_FAMILY_SIZE
NAR_CSGFTDEP_PHASE_OUT_RATE	The phase out rate that's to be used in the formula determining how much grant the student is eligible for
NAR_CSGFTDEP_GRANT_CUTOFF_INCOME	Household income amount that is the cut-off point for receiving the grant
NAR_CSGPT_FAMILY_INCOME	Household income, if dependent the student's income isn't included
NAR_CSGPT_PHASE_OUT_RATE	The phase out rate that's to be used in the formula determining how much grant the student is eligible for
NAR_CSGPT_GRANT_CUTOFF_INCOME	Household income amount that is the cut-off point for receiving the grant
NAR_CSGPT_DEP_FAMILY_INCOME	Household income, if dependent the student's income isn't included
NAR_CSGPT_DEP_WEEKLY_PHASE_OUT_RATE_1TO2DEPENDENTS	The phase out rate that's to be used in the formula determining how much grant the student is eligible for; number of dependents between 1 and 2
NAR_CSGPT_DEP_WEEKLY_PHASE_OUT_RATE_3TO99DEPENDENTS	The phase out rate that's to be used in the formula determining how much grant the student is eligible for; number of dependents above 3
NAR_CSGPT_DEP_GRANT_CUTOFF_INCOME	Household income amount that is the cut-off point for receiving the grant
NAR_FIXED_RATE_CONTRIBUTION_THRESHOLD_FAMILY_INCOME	Household income, if dependent the student's income isn't included
NAR_GRANT_THRESHOLD_FAMILY_INCOME	Household income, if dependent the student's income isn't included
NAR_GRANT_THRESHOLD_EIGHT_MONTH_PHASE_OUT_RATE	The phase out rate that's to be used in the formula determining how much grant the student is eligible for
NAR_GRANT_THRESHOLD_CUTOFF_INCOME	Household income amount that is the cut-off point for receiving the grant
MSOL_FAMILY_INCOME	Household income for Moderate Standard of Living (MSOL), if dependent the student's income isn't included
LICO_FAMILY_INCOME	Household income for Low Income Cut-off (LICO), if dependent the student's income isn't included
LIVING_ALLOWANCE_SINGLE_AWAY	Amount to consider for living allowances if a single student living away from home
LIVING_ALLOWANCE_SINGLE_HOME	Amount to consider for living allowances if a single student living at home
LIVING_ALLOWANCE_SINGLE_PARENT	Amount to consider for living allowances if a single parent, dependents not considered

LIVING_ALLOWANCE_MARRIED	Amount to consider for living allowances if married, dependents not considered
LIVING_ALLOWANCE_MARRIED_ADDITIONAL	This is the value used in the calculation of the "shelter allowance" for Married/Common-law Students that are living away from home and also for Dependent or Independent Students that are living far from school and travelling each day to determine if it would be cheaper for them to get an apartment through the week than getting a travel allowance for the distance they drive to/from school each day (if the shelter allowance is lower than the travel allowance, it would use the shelter allowance in the calculation of Study Costs)
LIVING_ALLOWANCE_EACH_DEPENDENT	Amount to consider for living allowances for each dependent living with the student (married/single parent)
LIVING_ALLOWANCE_DIMS_EXT_LOCAL_TRANSPORT	Amount to consider for local transportation
MICO_FAMILY_INCOME	Household income for Middle Income Cut-off (MICO), if dependent the student's income isn't included
MINIMUM_WAGE	Minimum hourly wage
MINIMUM_WEEKLY_HOURS	Number of hours worked on a weekly basis
PT_CSG_ELIGIBLE_FAMILY_INCOME	Household income cut-off for part-time Canada Student Grant, if dependent the student's income isn't included
PT_ELIGIBLE_FAMILY_INCOME	Household income cut-off for part-time eligible, if dependent the student's income isn't included
NEEDS_ASSESSMENT_PARTTIME_STUDY_WEEKS	Number of weeks the student is in study
NEEDS_ASSESSMENT_PARTTIME_PROGRAM_START_DATE	The start date of the program they're attending
NEEDS_ASSESSMENT_PARTTIME_DEPENDENTS	Number of dependents 11 or under
NEEDS_ASSESSMENT_PARTTIME_GRANT_DEPENDENTS	Indicates the number of Dependents the student has that will be used in the calculation of the CSGP PTDependent grant (dependents under 12 and dependents 12+ with a Permanent Disability).
NEEDS_ASSESSMENT_PARTTIME_TOTAL_RESOURCES	Total calculated resources for the period of study
NEEDS_ASSESSMENT_PARTTIME_TOTAL_COSTS	Total costs calculated for the student
NEEDS_ASSESSMENT_PARTTIME_AVAILABLE_LOAN_AMT	Total costs for part-time program assessments

NEEDS_ASSESSMENT_PARTTIME_NEGOTIABLE_DT_DISB1	the date that disbursement 1 funding is negotiable (can be released)
PROCESS_YEAR_START_DATE	Start date for processing applications in a given year (usually before start of academic year)
PROCESS_YEAR_END_DATE	End date for processing applications in a given (on following calendar year)
PROGRAM_FEE_FIELD_CD	Degree and specific credential of program according to program fee schedule. Refer to PROGRAM_FIELD_DESC for description.
PROGRAM_FEE_FIELD_TYPE	Indicates the type of program (C/D, B, etc.)
PROGRAM_FEE_FEES_VALID_YEAR	The academic year that the program fees are valid for
PROGRAM_FEE_TAG_ELIGIBLE_PROGRAM	Indicates if the program is eligible for a Tuition Access Grant (TAG). Also known as Tuition Access Bursary (TAB), Free Tuition Program (FTP), Tuition Relief for the Middle Class (TRMC), and Renewed Tuition Bursary (RTB).
PROGRAM_FEE_CSG_ELIGIBLE_PROGRAM	Indicates if the program is eligible for CSG
PROGRAM_FEE_PROV_ELIGIBLE_PROGRAM	Indicates if the program is eligible for provincial funding
PROGRAM_FEE_PROGRAM_ON_HOLD	Indicates if the program is on hold, if on hold, funding will not go out for the program
PROGRAM_FEE_TERM_START_DT	Start date of the period of study for that application
PROGRAM_FEE_TERM_END_DT	End date of the period of study for that application
PROGRAM_FEE_STUDY_WEEKS	Number of weeks the student is in study
PROGRAM_FEE_S_PERIOD_LENGTH	Study period length, 1 or 0.5, 1 is a full year, 0.5 would be a half year or a single semester
PROGRAM_FEE_PROGRAM_LENGTH	Length of a program in years
PROGRAM_FEE_FULL_TUITION_AMT	The full amount of tuition for the program at that period of study
PROGRAM_FEE_BOOK_AMT	Cost of books for the period of study determined for that program
PROGRAM_FEE_FEES_AMT	Cost of fees for the period of study determined for that program
PROGRAM_FEE_COMPUTER_AMT	Computer costs associated with the program
PROGRAM_FEE_COOP_PROGRAM	Y/N indicator if it's a co-op program
PROGRAM_FEE_DISBURSEMENT_DT	The date that second disbursement goes out for that program
PROGRAM_FEE_PIF_REQD_PROGRAM	Indicates if a Program Information Form is required for that program
PROGRAM_FEE_CORRESPONDENCE	Y/N indicator if the course is done via correspondence based on the program fee

	Note: this field was added in the 2020 academic year
STUDENT_CONTRIBUTIONREVIEW_REVIEW_REQUEST_DT	Date that a review was requested
STUDENT_CONTRIBUTIONREVIEW_STUDENT_REVIEW_COMPLETE	Indicates if the contribution review has been completed
STUDENT_CONTRIBUTIONREVIEW_STUDENT_REDUCTION_APPROVED	Indicated if the reduced income amount has been approved
STUDENT_CONTRIBUTIONREVIEW_STUDENT_REduced_CONTRIBUTION	The reduced contribution amount the student has
STUDENT_CONTRIBUTIONREVIEW_PARTNER_REVIEW_COMPLETE	Indicated if the partner contribution review has been completed
STUDENT_CONTRIBUTIONREVIEW_PARTNER_REDUCTION_APPROVED	Indicates if the partner contribution has been approved
STUDENT_CONTRIBUTIONREVIEW_PARTNER_REduced_INCOME	Partner's reduced income amount
STUDENT_CONTRIBUTIONREVIEW_PARTNER_EST_REVIEWED	An indicator for whether the partner's estimated income (different from previous line 150) has been verified and used instead of line 150. When Partner_Est_Reviewed = 1, it will use the Partner_Reduced_Income value in the calculation of the Student and Partner's Contribution calculation instead of the Partner's Line 150 income. This type of review will typically be requested when the current year's income of the partner is expected to be significantly lower than their previous line 150 income. This variable is only used in the calculation of the partner's contribution, not the student's contribution.
STUDENT_INCOMETAX_INC_TAX_FILED	Indicates if student filed their income tax
STUDENT_INCOMETAX_L114_CPPQPP	Line 114 amount
STUDENT_INCOMETAX_L119_EI_OTHER	Line 119 amount
STUDENT_INCOMETAX_L121_INT_INV	Line 121 amount
STUDENT_INCOMETAX_L129_RRSP	Line 129 amount
STUDENT_INCOMETAX_L130_OTHER_INC	Line 130 amount
STUDENT_INCOMETAX_L150_TOTAL_INCOME	Line 150 amount
STUDENT_INCOMETAX_L156_SUP_RECEIVED	Line 156 amount
STUDENT_INCOMETAX_L210_ELECTED_SPLIT_PENSION	Line 210 amount
STUDENT_INCOMETAX_L220_DED_SUPPORT	Line 220 amount
STUDENT_INCOMETAX_L229_EMP_EXPENSE	Line 229 amount
STUDENT_INCOMETAX_L230_SUP_PAYMNT	Line 230 amount
STUDENT_INCOMETAX_L303_SP_AMT	Line 303 amount

STUDENT_INCOMETAX_EST_REVIEWED	If a reduced income amount has been reviewed
STUDENT_INCOMETAX_EST_USED	If the reduced income amount was used
STUDENT_INCOMETAX_REDUCED_INC	Reduced income amount if current income is significantly less than line 150 income from previous tax year
STUDENT_PS_DETAIL_PS_WEEKS	Pre-study weeks
STUDENT_PS_DETAIL_PS_HOME_PROV	Pre-study home province
STUDENT_PS_DETAIL_PS_EMPLOYMENT_IN C	Pre-study income amount
STUDENT_PS_DETAIL_PS_CPP_BENEFIT_IN C	Pre-study CPP amount
STUDENT_PS_DETAIL_PS_EI_BENEFIT_INC	Pre-study EI amount
STUDENT_PS_DETAIL_PS_SOCIAL_ASSIST_I NC	Pre-study social assistance amount
STUDENT_PS_DETAIL_PS_OTHER_INC	Pre-study other income amount
STUDENT_PS_DETAIL_PSR_RECEIVED_DT	Date that the COE was received
STUDENT_PS_DETAIL_PSR_VALID	If the pre-study report (COE) is valid
STUDENT_PS_DETAIL_PSR_REVIEW_CD	Indicates whether COE could be processed during the student's pre-study period
STUDENT_PS_DETAIL_PSR_ACTUAL_INC	Income amount on the pre-study report (COE)
STUDENT_PS_DETAIL_PSR_AWAY_WEEKS	Number of weeks away from home on pre-study report (COE)
STUDENT_PS_DETAIL_PSR_AWAY_PROV	Which province the student was living in when away
STUDENT_PS_DETAIL_PSR_RETURN_TRIP_IN D	Indicates if there was a return trip
STUDENT_PS_DETAIL_PSR_LODGING_IND	If the student has lodging provided to them
STUDENT_PS_DETAIL_PSR_EX_LO_WEEKS	Number of travel weeks during the pre-study period.
STUDENT_PS_DETAIL_PSR_EX_LO_DISTAN CE	Number of Km away the school is from the student (their travel distance to school) during the pre-study period.
STUDENT_PS_DETAIL_PSR_S_SCHOOL_TUIT ION	Part-time expenses if the student did not receive CSG-PT
STUDENT_PS_DETAIL_PSR_S_SCHOOL_BO OKS	The amount of support payments during pre-study
STUDENT_PS_DETAIL_PSR_MEDICAL_EXP	Pre-study report medical expenses not covered by insurance
STUDENT_PS_DETAIL_PSR_LOAN_EXP	Pre-study report loan payments that were required
STUDENT_PS_DETAIL_PSR_SUBLET_EXP	Pre-study report sublet payments (had to cover rent payments while away because couldn't find sublet for example)
STUDENT_PS_DETAIL_PSR_OTHER_EXP	Pre-study report other expenses during pre-study period
STUDENT_PS_DETAIL_PSR_DEPENDENTS	Number of dependents the student had during the pre-study period

STUDENT_PS_DETAIL_PSR_ELIGIBLE_DEPENDENTS	Number of dependents the student had during the pre-study period who were eligible for CSG (under 12 or over 12 with a Permanent Disability)
STUDENT_PS_DETAIL_PSR_HALF_PS_IND	Indicator for whether to split in half the pre-study contribution and the minimum pre-study contribution for times when a student is applying for funding for part of the year. For example, a student applying for funding from January to April, but having resources for the whole year. Those resources would calculate a contribution for the whole year, but since they're not asking for funding for the whole year, they split in half.
STUDENT_PS_DETAIL_CS_ACCOM_TYPE_CD	Home/Away status for pre-study period
STUDENT_SP_DETAIL_SP_SCHOLARSHIP_AMT	Study period scholarship amount
STUDENT_SP_DETAIL_SP_TRUST_FUND_AMT	Study period trust fund amount
STUDENT_SP_DETAIL_SP_TUITION_WAIVER_AMT	Study period tuition waiver amount
STUDENT_SP_DETAIL_SP_INVESTMENT_INC	Study period investment income
STUDENT_SP_DETAIL_SP_EMPLOYMENT_INC	Study period employment income amount
STUDENT_SP_DETAIL_SP_CPP_BENEFIT_INC	Study period CPP benefit amount
STUDENT_SP_DETAIL_SP_EI_BENEFIT_INC	Study period EI benefit amount
STUDENT_SP_DETAIL_SP_SOCIAL_ASSIST_INC	Study period social assistance amount
STUDENT_SP_DETAIL_SP_RRSP_INC	Study period RRSP income
STUDENT_SP_DETAIL_SP_RRSP_EXEMPT_OK	Indicates whether an exemption for the student's RRSP amount is allowed
STUDENT_SP_DETAIL_SP_RRSP_EXEMPT_YEARS	The number of years the student is exempt from RRSP income. For every year after the age of 18, \$2000 is taken off their RRSP that is not counted as a resource.
STUDENT_SP_DETAIL_SP_MONTHLY_INCOME_MONTHS	The number of months that is multiplied by the monthly income value (STUDENT_SP_DETAIL_SP_EMPLOYMENT_INC) to determine the amount of income the student is claiming during their study period
STUDENT_SP_DETAIL_SP_PENSION_INC	Study period pension income amount
STUDENT_SP_DETAIL_SP_OTHER_INC	Study period other income amount
STUDENT_SP_DETAIL_SP_OTHER_INC_NO_TAX	Study period other income amount without taxes
STUDENT_SP_DETAIL_SP_FIN_RESOURCES	Indicates if the student has financial resources during the study period
STUDENT_SP_DETAIL_SP_TSD_FUNDING	Study period indicates if receiving TSD funding

STUDENT_SP_DETAIL_SP_TSD_FUNDING_AMT	Study period TSD funding amount receiving, considered as a resource
STUDENT_SP_DETAIL_AMT_APPLY_100_PERC	If a student has resources that don't fall under one of the other categories (e.g., employment income, CPP, EI, Social Assistance, scholarships) the amount is put here and 100% is considered, no tax is removed.
STUDENT_SP_DETAIL_CS_ACCOM_TYPE_CD	Home/Away status for study period
STUDENT_SP_DETAIL_CS_TRAVEL_DISTANCE	Study period travel distance/distance from school to home
STUDENT_SP_DETAIL_CS_MED_EXPENSE_AMT	Study period medical expenses amount
STUDENT_SP_DETAIL_CS_OTHER_EXPENSE_AMT	Study period other expenses amount
STUDENT_SP_DETAIL_CS_CHILD_SUPPORT_AMT	Study period child support amount
STUDENT_SP_DETAIL_CS_HOME_PROV	Study period home province
STUDENT_SP_DETAIL_CS_AWAY_PROV	Study period away province (if school attending is outside home province)
STUDENT_SP_DETAIL_CS_AWAY_WEEKS	Study period weeks away from home
STUDENT_SP_DETAIL_CS_HOME_WEEKS	Study period weeks at home
STUDENT_SP_DETAIL_CS_LODGING_IND	Y/N if the student has lodging
STUDENT_SP_DETAIL_DP_TOTAL_DEPENDENTS	Total number of Dependents for Students with Dependents
STUDENT_SP_DETAIL_DP_ELIGIBLE_DEPENDENTS	The number of dependants the applicant has who are eligible for Childcare Costs. Decimal values for this variable are used to prorate the amount of funding based on the birthdate of the child, but only the front end, not on the back end when they go from 11 to 12.
STUDENT_SP_DETAIL_DP_CSG_DEPENDENTS	Total number of Dependents to be taken into consideration when calculating CSGP FT Dependent Grant for students with Dependents
STUDENT_SP_DETAIL_TSD_VALID	Flag indicating if the TSD Amount has been validated, if 1 then it's a Final Assessment and TSD clients can receive 2nd Disbursement Funding. This was only implemented in 2018 or 2019.
STUDENT_SP_DETAIL_SP_TSD_TUITION	Study period TSD tuition waiver amount

Table 3: Needs Assessment Record (NAR) awards – financial awards awarded to students

Variable Name	Description
APPLICANT_ID	Unique numeric identifier for each applicant; dependents, spouses, and parents of the applicant will share the same ID
AB_ID	Unique numeric identifier for each individual
APPLICATION_YEAR	Academic year when application was submitted running from August 1 of year displayed to July 31 of next year
APPLICATION_NUMBER	Application number for applications submitted that year by that individual
AWARD_NAR_COUNT	Version number of the Needs Assessment Record (NAR) for an application
AWARD_TYPE_CD	The type of financial award awarded
AWARD_DISB_CD	Disbursement number for first or second semester of full year (1 or 2) - if there's only one disbursement on a file it's coded as a 2
AWARD_STATUS_CD	Application status, A/P/R or A/W/C, depending which letter is showing depends what the status is
AWARD_STATUS_DT	Date that the status became what it is
AWARD_NEED_AMT	The total amount of funding for that particular funding category that the student is eligible to receive as of that particular assessment.
AWARD_AWARD_AMT	particular assessment except in the case of grant conversions which are money that was previously issued in one federal funding category that is being converted to a different federal funding category as a result of that assessment.
AWARD_OVERHEARD_AMT	Overaward amount on an assessment.
AWARD_NEGOTIATED_AMT	Date that funds are negotiated, and student receives award
AWARD_CERT_NUM_SCRAMBLED	unique numeric identifier for that certificate.

Table 4: Dependents – demographic information on dependents of student applicants

Variable Name	Description
APPLICANT_ID	Unique numeric identifier for each applicant; dependents, spouses, and parents of the applicant will share the same ID

AB_ID	Unique numeric identifier for each individual
DEPENDENT_GENDER	Gender of the dependent
DEPENDENT_BIRTHDATE	Date of birth of individual
DEPENDENT_RELATIONSHIP_CD	Relationship of the dependent to the corresponding applicant
DEPENDENT_DISABLED	Y/N or unanswered if they have a permanent disability
DEPENDENT_DISABILITY_STATUS_CD	Disability status of the dependent
DEPENDENT_VALID	Y/N if a particular dependent is eligible to be counted
DEPENDENT_CONFIRMED	If the dependents information has been confirmed (applicable for a single dependent or for multiple, confirm once)
DEPENDENT_ATTENDING_POST_SECONDARY	Indicates if the dependent is attending postsecondary education

Table 5: Parents – demographic information on parents of student applicants

Variable Name	Description
APPLICANT_ID	Unique numeric identifier for each applicant; dependents, spouses, and parents of the applicant will share the same ID
AB_ID	Unique numeric identifier for each individual
PARENT_GENDER	Gender of the parent
PARENT_BIRTHDATE	Birthdate of the parent
PARENT_RELATIONSHIP_CD	Relationship of the parent to the corresponding applicant
PARENT_MARITAL_STATUS_CD	Marital status of the parent
PARENT_RESIDENT_PROV	Province that they're a resident of
PARENT_TOTAL_DEPENDENTS	Number of dependents 18 or under and any older than 18 enrolled in PSE (only if applying as a dependent or not applying and can send proof of enrollment), does not include applicant
PARENT_PS_DEPENDENTS	Number of dependents enrolled in PSE (including applicant) as a dependent or if other proof of enrollment is provided
PARENT_OT_DEPENDENTS	Number of wholly dependents in the household, does not include the applicant
PARENT_INFORMATION_CONFIRMED	If the parental information has been confirmed as accurate by the assessor

Table 6: Parent Application – application information for the parents of student applicants

Variable Name	Description
APPLICANT_ID	Unique numeric identifier for each applicant; dependents, spouses, and parents of the applicant will share the same ID
AB_ID	Unique numeric identifier for each individual
APPLICATION_YEAR	Academic year when application was submitted running from August 1 of year displayed to July 31 of next year
APPLICATION_NUMBER	Application number for applications submitted that year by that individual
PARENT_INCOME_EXPENSE_EST_REDUCE_IND	Indicator for whether the estimated reduced income has been entered and reviewed, but is not being used in the calculation
PARENT_INCOME_EXPENSE_EST_USED_IND	Indicator for whether estimated reduced income is used in the parent's income calculation instead of line 150 income
PARENT_INCOME_EXPENSE_L150_TOTALINCOME	Line 150 income amount
PARENT_INCOME_EXPENSE_NONTAX_IMC	Non-taxable income amount
PARENT_INCOME_EXPENSE_L236_NETINCOME	Line 236 amount - net income
PARENT_INCOME_EXPENSE_L308_CPP	Line 308 amount – CPP
PARENT_INCOME_EXPENSE_L312_ED	Line 312 amount – EI
PARENT_INCOME_EXPENSE_L435_INCOMETAX	Line 435 amount - income tax
PARENT_INCOME_EXPENSE_L210ELECTEDSPLITPENSION	Line 210 amount - elected split income
PARENT_INCOME_EXPENSE_L214CHILDCARE	Line 214 amount - child care
PARENT_INCOME_EXPENSE_L230SUPPAYMENT	Line 230 amount - supplementary payments
PARENT_INCOME_EXPENSE_L229_EMPEXPENSE	Line 229 amount - employment expenses
PARENT_INCOME_EXPENSE_L323_TUITION	Line 323 amount - tuition costs
PARENT_INCOME_EXPENSE_L330_MEDICAL	Line 330 amount - medical expenses
PARENT_INCOME_EXPENSE_L303_SPAPPMAX	Line 303 amount

PARENT_INCOME_EXPENSE_OTHER_EXP	Other expenses parents pay for not indicated in above tax amounts
PARENT_INCOME_EXPENSE_REDUCED_INC	Reduced income - potentially used if the current income is significantly less than line 150 amount from previous tax year

Table 7: Spouse – demographic information on spouses of student applicants

Variable Name	Description
APPLICANT_ID	Unique numeric identifier for each applicant; dependents, spouses, and parents of the applicant will share the same ID
AB_ID	Unique numeric identifier for each individual
SPOUSE_BIRTHDATE	Date of birth for spouse of applicant
SPOUSE_LEFT_HIGH_SCHOOL_DT	Date the spouse/partner left high school

Table 8: Spouse application – application information for the spouses of student applicants

Variable Name	Description
APPLICANT_ID	Unique numeric identifier for each applicant; dependents, spouses, and parents of the applicant will share the same ID
AB_ID	Unique numeric identifier for each individual
SPOUSE_INCOMETAX_INC_TAX_FILED	Y/N indicator if spouse filed their taxes
SPOUSE_INCOMETAX_L114_CPPQPP	Line 114 amount
SPOUSE_INCOMETAX_L119_EI_OTHER	Line 119 amount
SPOUSE_INCOMETAX_L121_INT_INV	Line 121 amount
SPOUSE_INCOMETAX_L129_RRSP	Line 129 amount
SPOUSE_INCOMETAX_L130_OTHER_INC	Line 130 amount
SPOUSE_INCOMETAX_L150_TOTAL_INCOME	Line 150 amount
SPOUSE_INCOMETAX_L156_SUP_RECIEVED	Line 156 amount
SPOUSE_INCOMETAX_L210_ELECTED_SPLIT_PENSION	Line 210 amount
SPOUSE_INCOMETAX_L220_DED_SUPPORT	Line 220 amount
SPOUSE_INCOMETAX_L229_EMP_EXPENSE	Line 229 amount
SPOUSE_INCOMETAX_L230_SUP_PAYMENT	Line 230 amount
SPOUSE_INCOMETAX_L303_SP_AMT	Line 303 amount

SPOUSE_INCOMETAX_EST_REVIEWED	Reduced income amount reviewed
SPOUSE_INCOMETAX_EST_USED	If the reduced income amount was used
SPOUSE_INCOMETAX_REDUCED_INC	Reduced income amount if current income is significantly less than line 150 income from previous tax year
SPOUSE_INCOMETAX_OTHER_EXP	Other costs that aren't indicated in taxes
SPOUSE_INCOMETAX_DISABILITY_YN	Y/N if they're on disability
SPOUSE_INCOMETAX_EI_YN	Y/N if on EI
SPOUSE_INCOMETAX_SOCIAL_ASST_YN	Y/N if on Social Assistance
SPOUSE_PS_DETAIL_PS_EMPLOYMENT_INC	Pre-study income amount
SPOUSE_PS_DETAIL_PS_CPP_BENEFIT_INC	Pre-study CPP amount
SPOUSE_PS_DETAIL_PS_EI_BENEFIT_INC	Pre-study EI amount
SPOUSE_PS_DETAIL_PS_SOCIAL_ASSIST_INC	Pre-study social assistance amount
SPOUSE_PS_DETAIL_PS_OTHER_INC	Pre-study other income amount
SPOUSE_PS_DETAIL_PSR_ACTUAL_INC	Pre-study resource actual income made during pre-study period calculated after-the-fact as opposed to estimated amount before starting. Not after taxes but determined after pre-study period finishes.
SPOUSE_PS_DETAIL_PSR_LOAN_EXP	The amount the spouse paid toward a loan during the pre-study period
SPOUSE_PS_DETAIL_PSR_SUBLET_EXP	The cost of rent the partner paid during the pre-study period
SPOUSE_PS_DETAIL_SP_OCCUPATION_CD	Occupation of the spouse
SPOUSE_PS_DETAIL_SP_EMPLOYMENT_INC	Study period income from employment
SPOUSE_PS_DETAIL_SP_CPP_BENEFIT_INC	Study period CPP benefit amount
SPOUSE_PS_DETAIL_SP_EI_BENEFIT_INC	Study period EI benefit amount
SPOUSE_PS_DETAIL_SP_SOCIAL_ASSIST_INC	Study period social assistance benefit amount
SPOUSE_PS_DETAIL_SP_SCHOLARSHIP_AMT	Study period scholarship amount
SPOUSE_PS_DETAIL_OTHER_INC	Study period other income amount
SPOUSE_PS_DETAIL_OTHER_INC_NO_TAX	Study period other income amount without taxes
SPOUSE_PS_DETAIL_SP_AMT_APPLY_100_PERC	If a student's spouse has resources that don't fall under one of the other categories
SPOUSE_PS_DETAIL_SP_TRUST_FUND_AMT	Study period trust fund amount
SPOUSE_PS_DETAIL_SP_INVESTMENT_INC	Study period investment income

SPOUSE_PS_DETAIL_SP_RRSP_INC	Study period RRSP income
SPOUSE_PS_DETAIL_RRSP_EXEMPT_OK	Indicates whether an exemption for the spouse's RRSP amount is allowed
SPOUSE_PS_DETAIL_SP_RRSP_EXEMPT_YEARS	The number of years the spouse is exempt from RRSP income. For every year after the age of 18, \$2000 is taken off their RRSP that is not counted as a resource.
SPOUSE_PS_DETAIL_SP_MONTHLY_INCOME_MONTHS	The number of months that is multiplied by the monthly income value
SPOUSE_PS_DETAIL_SP_FIN_RESOURCES	Indicates if the student's spouse has financial resources during the study period
SPOUSE_SP_DETAIL_SP_TSD_FUNDING	Study period TSD funding, indicates if receiving
SPOUSE_SP_DETAIL_SP_TSD_FUNDING_AMT	Study period TSD funding amount receiving, considered as a resource

Document History

Version	Author	Nature of Change	Date
1.0	Meaghan Pike	Creation of document	04-05-2022
1.1	Meaghan Pike	Removed Aboriginal Identifiers	18-12-2023