

# ELECTRONIC SECURITIES TRANSFER FORM

To make a gift of securities to the University of New Brunswick please complete this form and:

- submit a copy to your broker who will initiate this transfer on your behalf
- submit a copy to the UNB and RBC Dominion Securities contact person below

**Please note neither UNB nor our RBC Dominion Securities contact can initiate this transfer on your behalf.**

Donor:

Donor Account Number:

Full Name (if a personal donation) or Corporation Name

Address

City

Province/State

Postal/Zip Code

Phone (Home)

Email

☐ Please check if you **do not want to receive** your tax receipt electronically.

Signature

Date

Please arrange to process this transaction immediately. This is my authorization to transfer the above securities from my account into the name and account of the University of New Brunswick.

Direct my donation to the following fund/project at UNB (if known):

	Name of Shares / Mutual Funds	No. of Shares/Units	CUSIP No.
1			
2			
3			

Name of Transfer Agent:

Transfer Agent's DTC Number:

Name of Transfer Agent's Contact Person and Telephone No.:

Note: UNB RBC DS Account Number: 284-00598-1-6

RBC Dealer Code: 9190

RBC Dominion Securities DTC Number: 5002

RBC Rep Code: ASR

UNB's FINS Number: T002

## Send to:

RBC Dominion Securities contact person:

Larry Sheppard

RBC Dominion Securities

100-371 Queen St., Fredericton NB E3B 1B1

Phone: 1-506-457-7171

Email: larry.sheppard@rbc.com or Fax: 1-506-459-2725

## Also send a copy to:

UNB contact person:

Isabelle Beaulieu

University of New Brunswick

P.O. Box 4400, Fredericton, NB E3B 5A3

Phone: 1-506-458-7956

Email: donation.securities@unb.ca

In accordance with Canada Revenue Agency regulations, UNB will issue a tax receipt on the value at the close of business on the day securities are received in UNB's RBC Dominion Securities Account.

It is understood that your gift is made voluntarily, and that the University is the owner of the gift. In instances where you have designated a desired purpose for UNB to use the gift in its best judgment, if that purpose is no longer viable or practical, the University reserves the right to alter its use to a similar purpose consistent with the University's mission.

UNB and Development and Donor Relations are committed to protecting personal information. Your personal information is being collected for the fundraising purposes set out in the form and will only be accessed by the administrators. For more information on privacy at UNB, please consult the UNB Policy for the Protection of Personal Information & Privacy and the University Secretariat, University of New Brunswick, PO Box 4400, Fredericton, NB, E3B 5A3 [www.unb.ca/secretariat](http://www.unb.ca/secretariat) (506) 453-4613.

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