

SUGGESTED TERMINOLOGY FOR BEQUESTS TO UNB

Bequests can be earmarked, as determined by the donor, for the unrestricted purposes of the University or for a restricted purpose such as a scholarship or bursary. Following are some suggestions for will terminology that you can present to your lawyer or advisor.

UNRESTRICTED BEQUEST

I give and bequeath the sum of \$ _____ (OR _____ % of the residue of my estate) to the University of New Brunswick, for uses and purposes of the University as deemed appropriate by the President.

BEQUEST FOR A NAMED FUND WITH UNRESTRICTED USE

I give and bequeath to the University of New Brunswick the sum of _____ (OR _____ % of the residue of my estate) to establish the endowed _____ fund, for uses and purposes of the University as deemed appropriate by the President. (Alternatively, the capital may be held and the income therefrom used as the President may determine.)

BEQUEST IN SUPPORT OF SCHOLARSHIPS OR BURSARIES

I give and bequeath the sum of \$ _____ (OR _____ % of the residue of my estate) to the University of New Brunswick, to establish the endowed _____ scholarship/bursary fund, the income of which is to be used to support (insert recipient selection criteria) in my name (OR in memory of _____).

BEQUEST FOR RESEARCH

I give and bequeath to the University of New Brunswick the sum of _____ (OR _____ % of the residue of my estate), to be used as deemed appropriate by the President for research in _____ or related fields.

BEQUEST FOR BUILDING FUND

I give and bequeath to the University of New Brunswick the sum of _____ (OR _____ % of the residue of my estate), to be used by the President in the capital building program of the University.

BEQUEST FOR LIBRARIES

I give and bequeath to the University of New Brunswick the sum of _____ (OR _____ % of the residue of my estate) in support of UNB Libraries.

BEQUEST FOR ATHLETICS

I give and bequeath to the University of New Brunswick the sum of _____ (OR _____ % of the residue of my estate) in support of UNB Athletics.

BEQUEST FOR LECTURE SERIES

I give and bequeath to the University of New Brunswick the sum of _____ (OR _____ % of the residue of my estate) for the creation/support of _____ lecture series.

BEQUEST FOR PROFESSORSHIP

I give and bequeath to the University of New Brunswick the sum of _____ (OR _____ % of the residue of my estate), to be used by its President for the creation/support of professorships in the Faculty/School of _____ OR to be used in the Faculty/School of _____, designated to _____ (identify program or project).

To ensure the usefulness of your bequest to the University, adding the following safety clause is recommended in conjunction any of the above statements, with the agreement of you, the donor. This will ensure your gift will continue to provide support to the University:

“In the event that unforeseen circumstance makes the specified use of this bequest no longer viable, the President of the University of New Brunswick is hereby authorized to make changes in its use in keeping as far as possible with the spirit and general intent of the bequest.”

Please contact the office of Development and Donor Relations, as listed below, who can assist you in developing your bequest. Please ensure you speak with a trusted advisor – a lawyer, an accountant, a financial planner – to assist with your decision-making process.



For more information on planning a gift to UNB, please contact:

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unb.ca/giving

Charitable Registration Numbers:

Canadian No. 10816 2025 RR0001

United States No. 23-710-3810